Future Frost Regime Impacts on the Evergreen Bough Industry of the Pacific Northwest

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Background – Evergreen Bough Industry

- PNW Evergreen boughs:
 - Prized along the winter floral industry as top of the line
 - Especially noble fir but also include silver fir, douglas-fir, and grand fir
- Evergreen boughs produce:
 - Millions in economic activity for the Pacific Northwest
 - Split between private and federal landowners alike
 - Hundreds of seasonal jobs for rural and foreign workers





Background – Evergreen Bough Ecology

- Evergreen boughs:
 - Only produced on trees between 15-30 years of age
 - Require a hard frost prior to harvest for hardening
 - Once hardened, boughs last up to 9 weeks or more
- Harvesters:
 - Must time harvests correctly for quality boughs
 - Identify and partner with local landowners to harvest
 - Contract with local industry to sell and process boughs
 - All prior to winter holidays



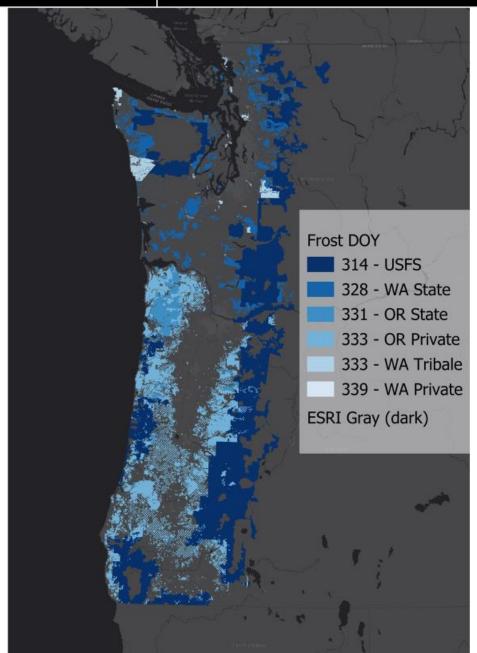


Research Question and Method Guide

- Research Question:
 - How will shifts in frost regimes on the landscape impact the bough industry?
- Methods:
 - Moderate climate socioeconomic scenario
 - Earth Veg-3 ssp245
 - Compare historical and future periods
 - Calculate impact by:
 - Landownership
 - Mean frost change and probability change
 - Case study valuation
 - Gifford-Pinchot National Forest

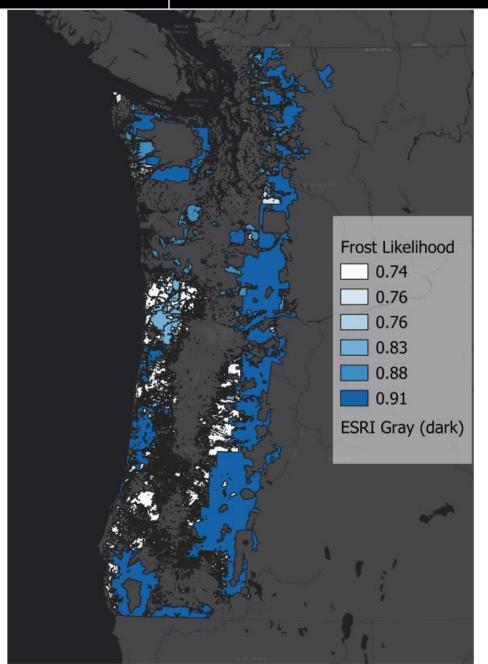
Frost Dates – Historic and Future

| Owner | Historical | 2015-2040 | 2041-2070 | 2071-2100 |
|------------|------------|-----------|-----------|-----------|
| OR State | 332 | 343 | 339 | 343 |
| OR Private | 333 | 344 | 340 | 343 |
| USFS | 314 | 326 | 323 | 328 |
| WA State | 329 | 340 | 334 | 339 |
| WA Tribal | 333 | 342 | 338 | 344 |
| WA Private | 339 | 350 | 347 | 342 |



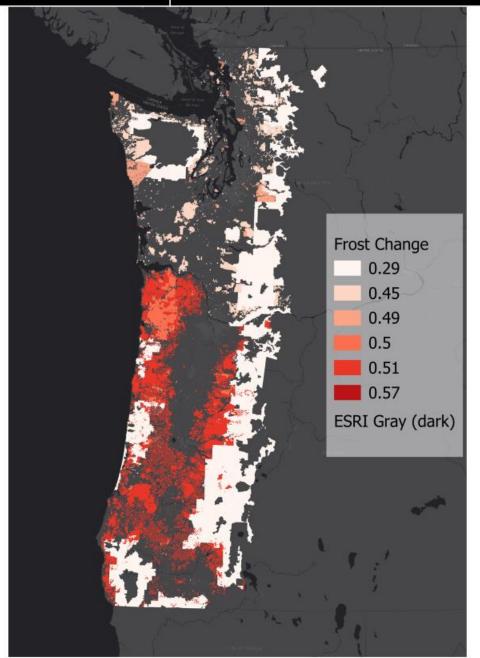
Frost Probabilities – Historic and Future

| Owner | Historical | 2015-2040 | 2041-2070 | 2071-2100 |
|------------|------------|-----------|-----------|-----------|
| OR State | 0.83 | 0.59 | 0.42 | 0.33 |
| OR Private | 0.73 | 0.50 | 0.33 | 0.22 |
| USFS | 0.91 | 0.79 | 0.68 | 0.62 |
| WA State | 0.88 | 0.68 | 0.50 | 0.43 |
| WA Tribal | 0.76 | 0.51 | 0.36 | 0.27 |
| WA Private | 0.77 | 0.42 | 0.23 | 0.20 |



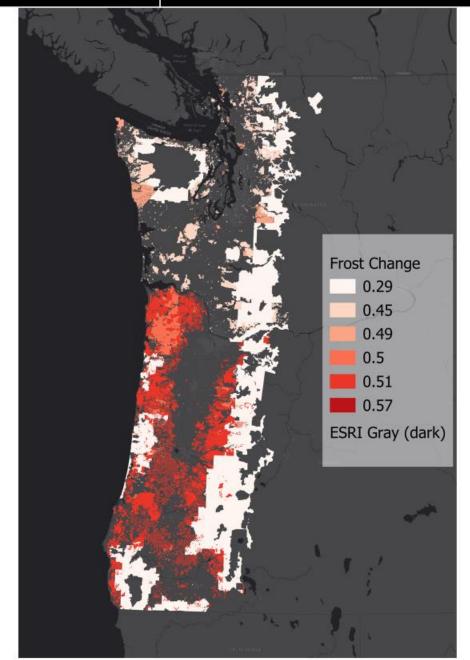
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| OR Private | 0.73 | 0.50 | 0.33 | 0.22 |
| USFS | 0.91 | 0.79 | 0.68 | 0.62 |
| WA State | 0.88 | 0.68 | 0.50 | 0.43 |
| WA Tribal | 0.76 | 0.51 | 0.36 | 0.27 |
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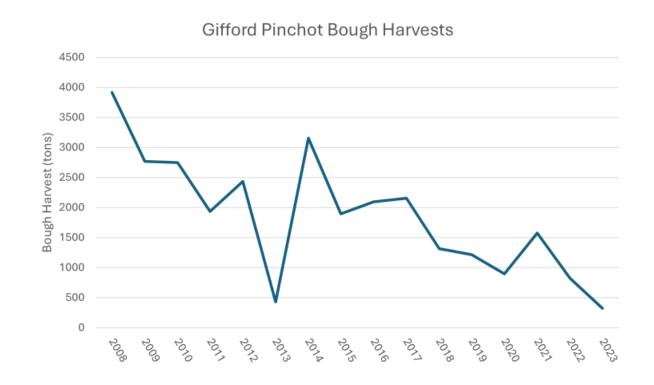
Initial Findings and Implications

- Frost dates are:
 - Getting later in the year across ownerships
 - Probability of a frost-free year before Dec. 25 is getting higher
- Private, especially Washington, ownerships will have much lower frost probabilities
- Federal ownerships are the least affected
- Federal ownerships keep a low frost-free year before Dec. 25 probability
- Bough harvests may shift to federal ownerships under shifting frost regimes



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Next Steps

- Run pixel-based analysis for all of Washington and Oregon
- Compute for 16 other climate models for ensembled results
- Compute uncertainty and risk ranges
- Calculate valuation risk for the Gifford-Pinchot National Forest

Acknowledgements

- USDA McIntire-Stennis Grant
- Center for International Trade of Forest Products

